

August 06, 2024

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Sub.: Buyback of equity shares by Dhanuka Agritech Limited through tender offer route

Dear Sir / Madam,

The Board of Directors of Dhanuka Agritech Limited, a company listed on National Stock Exchange of India Limited and BSE Limited, has approved a buyback of its fully paid-up Equity Shares through tender offer route in its meeting held on August 02, 2024. The Company proposes to buyback 5,00,000 (Five Lakhs only) Equity Shares of face value Rs. 2 each for a consideration of Rs. 2,000 (Rupees Two Thousand only) per Equity Share for an aggregate consideration of upto Rs. 100 Crore (Rupees One Hundred Crore only), which constitutes 8.04% and 8.04% of the aggregate of the paid-up equity share capital and free reserves as per the audited standalone and consolidated financial statements, respectively as on March 31, 2024.

The Company has appointed us as the Manager to the Offer. The Public Announcement in this respect has been published on August 06, 2024 in the following newspapers:

Name of publication	Language	Edition
Financial Express	English	All editions
Jansatta	Hindi	All editions

In this respect, we are enclosing the following documents:

1. Certified copy of public announcement published on August 06, 2024;
2. Soft copy of public announcement in pdf format;
3. Certified copy of the Board Resolution dated August 02, 2024 approving the Buyback Offer; and
4. Certified copy of the Declaration of Solvency.

We hope you find the above documents in order. Your good office may contact any of the undersigned for further information / details:

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Thanking you,

Yours sincerely,
for **Sundae Capital Advisors Private Limited**
(SEBI Regn. No.: INM000012494)

Ridima Gulati
Senior Manager
Encl.: As above